

SC LOWY FINANCIAL (HK) LIMITED
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VIA C OURIER

December 1, 2010

US Bankruptcy Court Southern District of NY One Bowling Green New York, NY 10004-1408



Re: Lehman Brothers Holdings Inc., et al, Debtors, Case No. 08-13555

To the US Bankruptcy Court:

Pursuant to (a) the Transfer of Claim Agreement dated November 11, 2010, between Lehman Brothers International (Europe) (In Administration) and Shinkong Finance (HK) Limited ("<u>Transferor</u>") and (b) the Transfer of Claim Agreement dated November 11, 2010, between Transferor and SC Lowy Financial (HK) Limited ("<u>Transferee</u>"), Transferor transferred certain claims to Transferee.

Please find attached a copy of Form 210A relating to a Transfer of Claim Other than for Security in relation to each Transfer of Claim Agreement. Please mark your records accordingly to reflect such transfer and please have these forms posted on the docket of LBHI.

If you should have any questions, please feel free to contact the Transferee at:

Tel: +852 3405 1300 Fax: +852 3405 1400

E-mail: steve.lyons@sclowy.com

Address: Suite 1403, 14/F, Nine Queen's Road, Central, Hong Kong, attn: Steve Lyons

Regards,

SC Lowy Financial (HK) Limited

Name: Steve Lyons

Title: Authorized Signatory

B210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re

Lehman Brothers Holdings Inc, et al, Debtors

Case No. 08-13555

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SHINKONG FINANCE (HK) LIMITED

LEHMAN BROTHERS INTERNATIONAL (EUROPE) (IN ADMINISTRATION)

Name of Transferee

Name of Transferor

Name and Address where notices to transferee Should be sent

Court Claim # (if known): that portion of
Omnibus Claim 62783 represented by
ISIN XS0279730435 and XS0354225954 listed in
the schedule attached to Omnibus Claim 62783

Shinkong Finance (HK) Limited 5F., No.99, Sec.1, Hsin Sheng S. Rd, Taipei City 106, Taiwan, R.O.C. Attention: Herman A.T. Huang

Amount of Claim: US\$3,000,000.00 (the Amount that portion of Omnibus

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. § 152 & 3571.

B210A (Form 210A)(12/09)

Claim 62783 is represented by ISIN XS0279730435 listed in the schedule Attached to the Omnibus Claim 62783)

Amount of Claim: US\$3,027,650.00 (the Amount that portion of Omnibus Claim 62783 is represented by ISIN XS0354225954 listed in the schedule Attached to the Omnibus Claim 62783)

Date Claim Filed: 2nd November 2009.
The Omnibus Claim was filed by
Transferor to reserve the rights of clients
On whose behalf Transferor held certain
Lehman Program Securities.
The Program Securities ISIN XS0279730435
(in the amount of US\$3,000,000.00) and ISIN
XS0354225954 (in the amount of US\$3,027,650.00)
has subsequently been Transferred to Transferee

Name and Address where transferee payments should be sent (if different from above):

Phone: Last Four Digits of Acet. #: Phone: Last Four Digits of Acct. #:

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 & 3571.

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. § 152 & 3571.

B210A (Form 210A)(12/09)

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

Date: 11 November 2010

SHINKONG FINANCE (HK) LIMITED

Transferee

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 & 3571.

B210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re

Lehman Brothers Holdings Inc, et al, Debtors

Case No. 08-13555

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SC LOWY FINANCIAL (HK) LTD.

SHINKONG FINANCE (HK) LIMITED

Name of Transferce

Name of Transferor

Name and Address where notices to transferee

Should be sent

Court Claim # (if known): that portion of Omnibus Claim 62783 represented by ISIN XS0279730435 and XS0354225954 listed in the schedule attached to Omnibus Claim 62783

SC Lowy Financial (HK) Ltd.
Suite 1403, 14/F
Nine Queen's Road
Central, Hong Kong
Attention: Steve Lyons

Amount of Claim: US\$3,000,000,00 (the Amount that portion of Omnibus

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 & 3571.

B210A (Form 210A)(12/09)

Claim 62783 is represented by ISIN XS0279730435 listed in the schedule Attached to the Omnibus Claim 62783)

Amount of Claim: US\$3,027,650.00 (the Amount that portion of Omnibus Claim 62783 is represented by ISIN XS0354225954 listed in the schedule Attached to the Omnibus Claim 62783)

Date Claim Filed: 2nd November 2009.

The Omnibus Claim was filed by

Lehman Brothers International (Europe) (in

Administration) ("LBIE") to reserve the rights of

Clients on whose behalf LBIE held certain

Lehman Program Securities.

The Program Securities ISIN XS0279730435

(in the amount of US\$3,000,000.00) and ISIN

XS0354225954 (in the amount of US\$3,027,650.00)

has subsequently been transferred to from LBIE to

Transferor and from Transferor to Transferee

Name and Address where transferee payments should be sent (if different from above):

Phone:

Last Four Digits of Acct. #:

Phone:

Last Four Digits of Acct. #:

Penalty for making a false statement: Pinc of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. § 152 & 3571.

20.52 PROM P.02.04 To:11 10:52 PROM P.02.04

B210A (Form 210A)(12/09)

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

Date: 11 November 2010

SHINKONG FINANCE (HK) LIMITED

Transferor

By:

Date: 11 November 2010

SC LOWY FINANCIAL (HK) LTD.

Transferee